

**OPG Board meeting  
Director Report  
11.18.2024**

Purpose: The Director Report will provide information about new matters, updates about the previous month's matters, and next steps for the following month. The Director will provide the Director Report to all Commission members. Questions about the Director Report will be addressed at the Commission meetings, if necessary. Commissioners are encouraged to reach out to the Director directly regarding any questions in between meetings.

- Attachment 1: SCAO/Judicial provided a FY 2024 Budget Summary as of 11.05.2024.
- Attachment 2: COPG FY2025-2026 Budget Request submitted to JBC on 11.01.2024.

**I. Budget and Administrative Update.**

- a. 2024 NGA Conference – I received the 2024 NGA Member of the Year Award. I received an official photo with the NGA President Heather Connors. We will work on putting it on the website and a PR package. If you have ideas or suggestions, please let me know.
- b. COPG Monthly Budget. I previously provided the monthly budget summary report as of 08.31.2024 provided to me by Mike Henthorn, Judicial Budget Analyst II. **See Attachment 1.**
- c. OPG Board vacancy was filled Chief Justice Office with 1<sup>st</sup> Congressional District area attorney Chelsea Ziegler. I invited her to the 11.18.2024 Board meeting and connected her with the AG's Office to schedule her Board orientation and training.
- d. FY26 Budget Request. The final COPG FY2025-2026 Budget Request was submitted by the Judicial Department to the JBC on 11.01.2024. **See Attachment 2.**
  1. We requested two Decision Items:
    - a. \$263,392 for 1.0 FTE Grants Specialist, a contracted Community Engagement Coordinator, and a contracted Data Scientist.
    - b. \$184,536 for Participant Enrichment Services.
  2. The JBC Briefing hearing is scheduled for 12.09.2024 and the Independent Agency hearings are to be scheduled during the week

of 12.16.2024, but, I have not been notified of the COPG's specific hearing date yet.

3. Our Legislative Liaison, Amanda Gall, and I will continue with our meetings and strategizing to ensure that our budget requests are supported. We will likely call on Board members to assist and potentially testify as needed.
4. I will request a Budget amendment for office space if the final lease numbers are received from the broker in time, by January 2025.

e. UGCOPPA.

1. There was a UGCOPPA hearing at the CO Commission on Uniform State Laws on 10.30.2024. Disability Rights Law Colorado will introduce the last reengrossed version of UGCOPPA.
2. Amanda Gall and I met with Disability Rights Law Colorado Public Policy Liaison, Jack Johnson, on 10.31.2024. Mr. Johnson is very willing to working with us on amendments and running alternative legislation.
3. I have been meeting with stakeholders to draft alternative legislation to propose to Mr. Johnson before January 2025.
4. The House Representative sponsoring the bill, Mary Young, lost her election, so there is some question about support/sponsorship for UGCOPPA.

f. Human Resources Update.

- i. Please recognize Teresa Esquibel, Case Management Aide as November 2024 is her second-year anniversary.
- ii. Continue with interviews for two 2<sup>nd</sup> JD guardian positions.
  1. Cara Greek has screened several candidates and suggested two to interview.
- iii. Staffing & Culture Leader position posted in October.
  1. Cara Greek has screeded several candidates and suggested one to interview. She is screening two more candidates.

g. Legal Administration. SA Murphy continues to assist with day-to-day legal matters, policy review, and mental health motions to intervene, etc. SA Murphy worked with the AG's Office on defining each of the Office's roles, which the AG's Office will memorialize in a Memorandum to the COPG by 11.16.2024.

- h. Former Chair Deb Bennett-Woods, Research Assistant Grant Yoder and I are continuing with publishing our article based on the 2023 Report to the Legislature and met on 10.01.2024. Our next meeting is scheduled for 11.14.2024 where we will have an updated final draft and a final list of publications to submit.
  
- i. Attorney General's Office Update
  - 1. I requested the FY2023-2024 AG Usage Report for request for budgeting purposes. I should receive the Usage Reports ongoing. I received and reviewed the Report and will address some questions with the AG's Office. AG Finke addressed my questions on 06.18.024 and he will make some corrections to the billing. I further addressed some timekeeping and ongoing oversight issues on 08.20.2024 and 10.04.2024. AG Finke provided a brief email with some general information about ongoing overhead billing itemization.
  - 2. Board orientation on 10.04.2024 was incomplete and AAG Grooms rescheduled orientation and training to 11.07.2024.
  - 3. SA Murphy and AAG Grooms worked on defining each of the Office's roles, which the AG's Office will memorialize in a Memorandum to the COPG by 11.16.2024
  
- j. Office of Administrative Services for Independent Agencies (ASIA).
  - 1. ASIA has scheduled monthly Board meetings, and Executive Director, Melissa Jamieson, is updating the Board every other week. The ED has had several meetings with SCAO and other agencies as needed. It seems the goal is to set up ASIA as soon as possible as SCAO services are not available. The ED submitted a FY25-26 Budget Request to JBC to begin hiring ASIA staff.
  - 2. I am serving as ASIA Board Vice-Chair again.
  
- k. On 08.30.2024, SA Murphy and I met with Chief Justice Monica Marquez and her Chief Counsel, Andrew Rottman. It was a great opportunity to share about the OPG. I shared all aspects of the OPG, and the Chief Justice inquired about the lack of resources and offered to reach out to the Judicial Department and the Attorney General's Office to assist in collaboration with our office.
  - 1. The Chair and I met with Chief Justice's Chief Counsel, AG Finke, SCAO Steve Vasconcellos, SCAO Acting Deputy HR Director Danielle

Becwar on 10.02.2024. Mr. Vasconcellos agreed that SCAO could assist COPG more and Ms. Becwar agreed to meet with me to discuss OPG's need.

2. Janelle Cantu and I met with Ms. Becwar on 10.15.2024 and discussed our HR, Payroll and Benefits needs considering the needs that we are currently receiving through Employer's Council. Ms. Becwar will review with Mr. Vasconcellos and get back to me by 10.18.2024. I am still waiting for Ms. Becwar to follow up. I communicated with her on 10.29.2024 and 11.12.2024.

I. 2024 COPG Annual Report to the Legislature.

1. Grant Yoder, Research Assistant, began working on the 2024 COPG Annual Report to the Legislature. We are using the same format as before, with the reporting period of 10.01.2023 – 09.30.2024. We are adding 5 case studies to show how OPG impacted and improved by COPG.
2. You can review last year's report on our website [https://colorado-opg.org/wp-content/uploads/2024/03/COPG\\_2023-Annual-Report\\_Final.pdf](https://colorado-opg.org/wp-content/uploads/2024/03/COPG_2023-Annual-Report_Final.pdf)
3. Please recognize COPG staff in providing information and ensuring that information in our Case Management System is updated so that Grant Yoder can analyze data for the Annual Report.

II. **Colorado OPG Pilot Program Commission and Operating Policies Updates.** Please note that Commission and Operating Polices are available on the OPG website: <https://colorado-opg.org/opg-in-depth/>

- a. **Trainings and Projects – Ongoing.** A list can be provided quarterly.
- b. DD Cantu arranged for a non-profit tax service to assist our Office with filing tax returns and TABOR refunds for clients.
- c. Internal trainings/Policies/Procedures – in review with Josh Murphy and Cara Greek.
- d. Ms. Villegas is a Physician Assistant with Longevity Health Plan, a specialized Medicare Advantage health plan serving people living in skilled nursing facilities.
  1. Last session on 06.24.2024 – Trauma Informed Care.
  2. Upcoming session on 11.13.2024 – Death and Dying.

- ii. Internal trainings/Procedures – In review with DD Cantu and SA Murphy.
  - 1. Next policy to review: Tiered client visitation system.
- iii. Finalizing Telecommute/Remote Work Policy/Agreement with the assistance of Employer’s Council. SA Murphy and I finalized the policy and sent it back to Employer’s Council to review on 08.20.2024. SA Murphy met with Employer’s Council on 09.05.2024 about rolling it out appropriately. We are waiting on Employer’s Council for their final review of the policy.

**d. Intake Eligibility, Prioritization and Referral Process.**

- i. Update on number of registered users, referrals, accepted cases, etc. as of **11.12.2024**
  - 1. 71 Active guardianships
  - 2. 0 pending referrals in court proceedings
  - 3. 1 Complete referral
  - 4. 2 Partial referrals
  - 5. 3 Registered referring parties
  - 6. 30 clients passed away since COPG appointment
  - 7. 1 Terminated – Successor Guardian
  - 8. 34 Hold status (now includes OBH/CHMI-Ft. Logan/Pueblo referrals that are non-OBH/Momentum contract referrals)
  - 9. The OBH/Momentum dedicated caseload for one guardian is full and all 12 guardianships are active
  - 10. 7<sup>th</sup> Judicial District
    - a. Accepted – 1 Montrose
    - b. Declined Not incapacitated – 1 Delta
    - c. Declined No OPG Capacity – 1 Montrose
    - d. Withdrawn – 2 Montrose
  - 11. Declined referrals – pre-Hold status
    - 1. 144 Denver declined referrals (some declined were prior to establishing the Hold status)
      - a. 10 - Family available to serve
      - b. 63 - Expired/Incomplete information
      - c. 13 – Not appropriate referral
      - d. 5 - Not adult
      - e. 2 – Not Indigent

- f. 4 - Withdrawn by Ft. Logan
  - g. 11 - No OPG Capacity
  - h. 4 - Withdrawn Death
  - i. 11 - Withdrawn, not incapacitated
  - j. 21 - Withdrawn, other Guardian Available  
non- Family member
- 2. Texas inquiry - 1
  - 3. Nebraska referral - 1
  - 4. Alaska inquiries – 2
  - 5. Colorado inquiries – 20

12. 121 streamlined referrals (Non-Denver County) – Declined

- 1. Adams County – 8
- 2. Alamosa County - 1
- 3. Arapahoe County – 21
- 4. Baca – 1
- 5. Boulder County – 8
- 6. Broomfield County – 1
- 7. Crowley - 1
- 8. “Denver County” – 2
- 9. El Paso County – 25
- 10. Fremont - 1
- 11. Garfield County – 1
- 12. Gunnison County – 1
- 13. Huerfano County - 3
- 14. Jefferson County – 13
- 15. Lake County - 1
- 16. La Plata County – 2
- 17. Larimer County - 6
- 18. Las Animas County - 2
- 19. Mesa County – 1
- 20. Montrose County – 3 \*
- 21. Otero County – 3
- 22. Pueblo County – 9
- 23. Weld County – 7

\*Montrose County: Two referrals were declined prior to April 2023. 1 referral was declined in May 2023 due to the AIP residing in Otero County

- III. **Stakeholder Outreach – Ongoing.** A list can be provided if requested.
- a. I presented as part of a panel at the Colorado Elder Justice Summit at CU Anschutz Medical Campus on 11.06.2024. **See Attachment 1.**
  - b. I presented to the Adams County Adult Protective Services monthly meeting on 11.01.2024.
  - c. I am presenting as part of a panel “First Generation Attorneys: Challenges & Superpowers” with the Colorado Attorney Mentoring Program (CAMP) in May 2025.
  - d. I will be assisting with the Pikes Peak (4<sup>th</sup> Judicial District) Nonprofessional Guardianship training program as needed.
  - e. On 11.08.2024, I met with Karma Carpenter who is interested in working with COPG and the DU Social Work Department in developing a Guardianship career track. She is coordinating a meeting with the Director of the DU Social Work Department.

# Attachment 1. FY24 OPG Budget Summary as of 11.05.2024

OPG PS and Operating - FY 2025 - Through 11/5/2024

FY 2025			
	Budget	YTD Exp + Projection	Surplus / (Deficit)
YTD PS	\$1,481,499	\$ 1,296,064	\$185,435
Operating includes Indirect Costs and Legal Services	\$911,315	\$ 372,085	\$539,230
Total remaining in program line	\$2,392,814	\$1,668,149	\$724,665

Cash Fund Balance					
	FY23 Final	FY24 Final	FY25 Projected	FY26 Projected	FY27 Projected
Revenue	\$1,119,689	\$1,138,411	\$1,161,179	\$1,161,179	\$1,161,179
CDHS Transfer	\$198,949	\$197,393	\$224,513	\$230,126	\$235,879
Total Revenue	\$1,318,638	\$1,335,804	\$1,385,692	\$1,391,305	\$1,397,058
Total Exp	\$1,244,279	\$1,257,718	\$1,668,149	\$1,986,566	\$2,046,163
Net Change	\$74,360	\$78,086	(\$506,970)	(\$825,387)	(\$884,984)
Req Fund Bal	\$1,645,409	\$1,719,769	\$1,797,854	\$1,290,884	\$465,497
= Fund Balance	\$1,719,769	\$1,797,854	\$1,290,884	\$465,497	(\$419,487)

		Actual	Actual	Actual	Projection	Projection	Projection	Projection	Projection	Projection	Projection	Projection	Projection
		July	August	September	October	November	December	January	February	March	April	May	June
<b>Salaries</b>	<b>Pos. #</b>	<b>Current Full Fill Salaries</b>											
Director	87001	\$ 11,106	\$ 11,106	\$ 11,106	\$ 11,106	\$ 11,106	\$ 11,106	\$ 11,106	\$ 11,106	\$ 11,106	\$ 11,106	\$ 11,106	\$ 11,106
Staff Assistant	87002	\$ 5,153	\$ 5,153	\$ 5,153	\$ 5,153	\$ 5,153	\$ 5,153	\$ 5,153	\$ 5,153	\$ 5,153	\$ 5,153	\$ 5,153	\$ 5,153
Vacant - Guardian	87003	\$ 5,305	\$ 5,305	\$ 2,894	\$ 1,457	\$ 4,134	\$ -	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305
Guardian	87004	\$ 5,305	\$ 5,305	\$ 5,305	\$ 1,263	\$ 5,581	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282
Vacant - Guardian	87005	\$ 5,150	\$ -	\$ 5,741	\$ 5,282	\$ 3,826	\$ -	\$ -	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282
Guardian	87006	\$ 5,150	\$ -	\$ 5,741	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282	\$ 5,282
Leave Vacant - Guardian	87007	\$ 5,150	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Deputy Director	87008	\$ 9,649	\$ 9,649	\$ 9,649	\$ 9,649	\$ 9,649	\$ 9,649	\$ 9,649	\$ 9,649	\$ 9,649	\$ 9,649	\$ 9,649	\$ 9,649
CMHI Guardian	87009	\$ 5,150	\$ -	\$ -	\$ -	\$ -	\$ 5,150	\$ 5,150	\$ 5,150	\$ 5,150	\$ 5,150	\$ 5,150	\$ 5,150
CMHI Guardian	87010	\$ 5,150	\$ -	\$ -	\$ -	\$ -	\$ 5,150	\$ 5,150	\$ 5,150	\$ 5,150	\$ 5,150	\$ 5,150	\$ 5,150
Case Management Aide	87011	\$ 4,915	\$ 4,915	\$ 4,915	\$ 4,915	\$ 4,915	\$ 4,915	\$ 4,915	\$ 4,915	\$ 4,915	\$ 4,915	\$ 4,915	\$ 4,915
Guardian	87012	\$ 5,443	\$ 5,443	\$ 5,443	\$ 5,443	\$ 5,443	\$ 5,443	\$ 5,443	\$ 5,443	\$ 5,443	\$ 5,443	\$ 5,443	\$ 5,443
Guardian	87013	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305	\$ 5,305
Legal Counsel	87014	\$ 9,579	\$ 9,579	\$ 9,579	\$ 9,579	\$ 9,579	\$ 9,579	\$ 9,579	\$ 9,579	\$ 9,579	\$ 9,579	\$ 9,579	\$ 9,579
Vacant, Workforce Development Manager	87XXX	\$ 7,460	\$ -	\$ -	\$ -	\$ -	\$ 7,460	\$ 7,460	\$ 7,460	\$ 7,460	\$ 7,460	\$ 7,460	\$ 7,460
Leave Vacant - Potential Case Management Aide or other	87XXX	\$ 4,725	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 4,725	\$ 4,725	\$ 4,725	\$ 4,725	\$ 4,725	\$ 4,725
<b>Total Salaries</b>		\$ 99,695	\$ 61,760	\$ 70,831	\$ 64,434	\$ 69,974	\$ 72,014	\$ 84,779	\$ 94,786	\$ 94,786	\$ 94,786	\$ 94,786	\$ 94,786
<b>Employee Benefits</b>		\$ 32,940	\$ 24,373	\$ 26,283	\$ 25,077	\$ 25,314	\$ 25,314	\$ 25,314	\$ 25,314	\$ 25,314	\$ 25,314	\$ 25,314	\$ 25,314
<b>Total Personal Services</b>		\$ 1,591,618	\$ 86,133	\$ 97,115	\$ 89,511	\$ 95,287	\$ 97,328	\$ 110,093	\$ 120,100	\$ 120,100	\$ 120,100	\$ 120,100	\$ 120,100

		Based on Prior Year Actuals											
		Actual	Actual	Actual	Actual	Projection	Projection	Projection	Projection	Projection	Projection	Projection	Projection
		July	August	September	October	November	December	January	February	March	April	May	June
1920 - Other Professional Services		-	11,291	378	2,178	9,918	936	3,393	432	432	22,779	3,447	648
1935 - Attorneys		-	-	-	-	289	43	269	332	9	216	-	-
1960 - Professional IT Services		650	-	-	1,300	495	495	550	1,045	550	550	-	1,666
2231 - IT Hardware & Software Maintenance & Repair Services		327	-	-	999	-	-	-	-	-	-	216	245
2255 - Rental of Meeting Rooms & Leased Space		4,000	-	-	18,775	-	8,450	-	12,050	-	4,300	4,800	4,000
2510 - General Travel (Employee)		-	1,208	76	2,285	1,330	77	31	895	137	442	530	2,789
2511 - Common Carrier Fares		-	267	267	-	-	-	-	-	-	-	-	274
2512 - Meals (Employee)		-	151	174	134	-	26	-	-	-	-	-	61
2513 - Mileage Reimbursement (Employee)		355	1,394	49	625	979	1,125	862	338	9	71	2,147	1,073
2530 - General Travel		-	-	-	-	-	1,459	-	-	-	-	-	-
2531 - Common Carrier Fares		-	-	2,185	-	417	830	-	-	-	-	-	-
2532 - Meals		-	-	-	-	-	189	-	-	-	-	-	-
2610 - Advertising Services		-	758	1,711	745	873	127	578	82	514	599	704	1,610
2631 - Communication Services from Outside Sources		-	958	958	1,079	1,010	959	959	959	898	898	898	1,915
2641 - ADP Services from Outside Sources		11,140	-	-	15,490	-	-	27,005	-	8,615	-	12,505	2,815
2680 - Printing & Reproduction Services - Vendors		6	-	-	239	-	182	36	171	-	7	35	158
2690 - Legal Services		57,481	-	-	-	-	-	-	-	-	-	-	-
2820 - Monitoring Services		-	179	179	179	388	156	156	156	156	156	156	312
3110 - Identification & Safety Supplies		-	-	102	-	147	-	-	-	-	57	102	-
3118 - Food & Food Services Supplies		-	249	237	357	28	23	74	217	-	157	863	281
3121 - Case Jackets		230	44	66	73	345	56	-	293	252	-	414	-
3123 - Postage		2	-	-	51	-	76	25	104	-	20	70	32
3140 - Noncapitalized IT Software		-	-	-	1,900	122	-	-	2,576	60	60	60	-
3145 - Noncapitalized IT Purchases		504	160	-	1,007	368	3,758	14,014	826	443	443	4,032	1,643
4100 - Other Operating Expenditures		-	-	-	90	-	-	-	-	-	-	-	-
4140 - Dues & Memberships		-	2,722	-	-	-	-	1,583	253	1,000	-	-	450
4170 - Miscellaneous Fees & Fines		-	20	28	28	-	10	10	-	10	30	-	1,373
4190 - Patient & Client Care - Excluding Housing		-	50	31	-	-	-	-	-	-	-	-	-
4220 - Registration Fees		-	2,590	258	20	315	-	-	-	-	-	93	-
4256 - Other Employee Benefits - Eco Pass		-	-	-	-	-	-	-	-	-	-	-	-
7200 - Indirect Costs		-	-	-	18,527	-	-	-	-	-	-	-	-
<b>Total</b>		\$ 74,694	\$ 22,039	\$ 6,699	\$ 66,081	\$ 17,023	\$ 18,977	\$ 49,545	\$ 20,728	\$ 13,085	\$ 30,784	\$ 31,176	\$ 21,345
<b>Total - YTD + Projections Program Line</b>		\$ 160,827	\$ 119,154	\$ 96,210	\$ 161,368	\$ 114,350	\$ 129,069	\$ 169,645	\$ 140,828	\$ 133,185	\$ 150,884	\$ 151,275	\$ 141,445

Over/(under) Program Line



Attachment 2. FY25-26 COPG Budget Request

Colorado Office of Public Guardianship

FY 2026 Budget Request



Sophia M. Alvarez,  
Director of the Office of Public Guardianship

**OFFICE OF PUBLIC GUARDIANSHIP - BUDGET REQUEST  
FISCAL YEAR 2026**

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**TABLE OF CONTENTS**

<b>R-01 Grants Specialist, Community Engagement &amp; Data Specialist</b>	<b>1</b>
<b>R-02 Participant Enrichment Services</b>	<b>4</b>
<b>Schedule 00 Reconciliation Detail</b>	<b>6</b>
<b>Schedule 00 Reconciliation Summary</b>	<b>8</b>
<b>Schedule 10 Summary of Change Requests</b>	<b>9</b>
<b>Schedule 2 Agency Four-year Summary</b>	<b>10</b>
<b>Schedule 3A</b>	<b>11</b>
<b>Schedule 3B</b>	<b>12</b>
<b>Schedule 3C</b>	<b>13</b>
<b>Schedule 3D</b>	<b>14</b>
<b>Schedule 14B</b>	<b>16</b>
<b>Schedule 14A OPG FTE Detail</b>	<b>20</b>
<b>Schedule 6 Summary of Special Bills</b>	<b>21</b>
<b>Salary Pots Request Template</b>	<b>22</b>
Salary Pots Request Summary	<b>23</b>
Schedule 4 Cash Fund Summary	<b>24</b>
OPG Schedule 9 Cash Fund Detail	<b>26</b>

**Office of Public Guardianship: R-01**  
**Grants Specialist and Community Engagement and Data Contract Support**

<b>Summary of Funding Change for FY 2025-26</b>		
	<b>Incremental Change</b>	
	<b>FY 2025-26 Request</b>	<b>FY 2026-27 Request</b>
Total Funds	\$263,392	\$1,196,542
FTE	1.0	17.3
General Fund	\$263,392	\$1,196,542
Cash Funds	\$0	\$0
Reappropriated Funds	\$0	\$0
Federal Funds	\$0	\$0

***Summary of Request***

SB-23-064 requires statewide expansion of the office by 2030 and anticipated a cost of \$1,155,288 and 10.0 FTE in Fiscal Year 2026. Excluding legal services, vehicle fleet costs, and considering an acceleration of two FTE positions in FY25, the Colorado Office of Public Guardianship (COPG) annualized the SB23-064 Fiscal Note in the amount of \$748,844. In consideration of the state’s fiscal circumstances and the needs of the population served by the office, including the expansion mandate of SB23-064, the office defers \$485,452 of the FN’s anticipated expansion costs to future years and requests \$263,392 in general fund in FY26. This includes one full-time Grants Specialist, to assist the office in generating non-general fund revenue, one contracted Community Engagement Coordinator, and one contracted Data Scientist.

***Program, Opportunity, and Proposal***

Due to the passage of SB23-064, the COPG will be expanding statewide into all 23 Judicial Districts with a multi-year rollout. The COPG is likely to add different levels of staffing beyond the current model and will require multiple levels of training to ensure compliance with all statutory and program regulations. Further, recruitment and retention will be critical as COPG will double in size by the time the expansion is complete by December 31, 2030, going from a total of 14.0 FTE to an estimated 28.0 FTE, in order to serve the critical needs of the vulnerable Coloradans statewide. The COPG seeks to implement a strong foundation while being cognizant of the state’s fiscal restraints and the opportunity for cost savings to the state by the expansion of the office’s services. Seeking the resources for contracted community engagement and data science support and an in-house Grants Specialist will ensure that COPG will be in a better position to successfully implement SB23-064.

***Grants Specialist (1.0 FTE)***

A Grants Specialist will be responsible for the development of a grant program to expand and diversify the OPG’s funding resources, researching grant opportunities, writing grant proposals, applying for grants, monitoring and tracking grants, grant compliance, and liaising with the Data Scientist.

***Community Engagement Coordinator (Contracted 1.0)***

A Community Engagement Coordinator will be responsible for conducting community outreach to educate and solicit support on behalf of the COPG, marketing, and communications and liaison to stakeholders across the state as the COPG expands. The Community Engagement Coordinator will track issues and assist with development of programs and coordination of events of the COPG and populations that the COPG serves. This position will liaise with the Data Scientist and Grants Specialist when necessary.

***Data Scientist (Contracted 1.0)***

This position will be responsible for the development of a research program for managing, reviewing, and evaluating internal and external data, planning, designing, and conducting studies such as organizational quality control, cost-benefit analysis, and tracking and monitoring organizational quality control, client success, external vendors, and annual reports. This position will liaise with the Grants Specialist.

***Calculation of Request***

	<i>Common Policy Standards</i>	<i>Community Engagement Coordinator</i>	<i>Grant Specialist</i>	<i>Data Scientist</i>	<i>FY26 Total</i>	<i>Year 2 Total (FY27)</i>
<b>PERSONAL SERVICES</b>						
Number of FTE per class title		<b>1.00</b>	<b>1.00</b>	<b>1.00</b>	<b>3.00</b>	<b>3.00</b>
Monthly base salary		\$ 4,258	\$ 4,258	\$ 6,695	\$ 15,211	\$ 15,667
Number of months charged in FY23-24		<b>11</b>	<b>11</b>	<b>11</b>	<b>11</b>	<b>12</b>
Salary		\$ 46,836	\$ 46,836	\$ 73,648	\$ 167,321	\$ 182,532
PERA (Staff, GF)	<b>11.61%</b>	\$ 5,438	\$ 5,438	\$ 8,551	\$ 19,427	\$ 21,193
Medicare (Staff, GF)	<b>1.45%</b>	\$ 679	\$ 679	\$ 1,068	\$ 2,426	\$ 2,647
<b>Subtotal Base Salary/PERA/Medicare</b>		\$ 52,953	\$ 52,953	\$ 83,267	\$ 189,174	\$ 206,372
<b>SUBTOTAL PERSONAL SERVICES</b>						
<b>FTE</b>		<b>1.0</b>	<b>1.0</b>	<b>1.0</b>	<b>3.0</b>	<b>3.0</b>
<b>OPERATING</b>						
Phone (staff)	\$ 450	\$ 450	\$ 450	\$ 450	\$ 1,350	\$ 1,350
Supplies (staff)	\$ 500	\$ 500	\$ 500	\$ 500	\$ 1,500	\$ 1,500
Software Microsoft 365 & Wind 10 (ongoing annual cost)	\$ 330	\$ 330	\$ 330	\$ 330	\$ 990	\$ 990
<b>SUBTOTAL OPERATING</b>	<b>\$ 1,280</b>	<b>\$ 1,280</b>	<b>\$ 1,280</b>	<b>\$ 1,280</b>	<b>\$ 3,840</b>	<b>\$ 3,840</b>
<b>CAPITAL OUTLAY</b>						
Furniture	\$ 5,000	\$ 5,000	\$ 5,000	\$ 5,000	\$ 15,000	
Computer/Laptop	\$ 2,000	\$ 2,000	\$ 2,000	\$ 2,000	\$ 6,000	
<b>SUBTOTAL CAPITAL OUTLAY:</b>	<b>\$ 7,000</b>	<b>\$ 7,000</b>	<b>\$ 7,000</b>	<b>\$ 7,000</b>	<b>\$ 21,000</b>	<b>\$ -</b>
<b>CENTRAL APPROPRIATIONS (non-add)</b>						
Health/Life/Dental	\$ 11,500	\$ 10,542	\$ 10,542	\$ 10,542	\$ 31,625	\$ 34,500
Short-Term Disability	<b>0.16%</b>	\$ 75	\$ 75	\$ 118	\$ 268	\$ 292
Family Medical Leave	<b>0.45%</b>	\$ 211	\$ 211	\$ 331	\$ 753	\$ 821
AED*	<b>5.00%</b>	\$ 2,342	\$ 2,342	\$ 3,682	\$ 8,366	\$ 9,127
SAED*	<b>5.00%</b>	\$ 2,342	\$ 2,342	\$ 3,682	\$ 8,366	\$ 9,127
<b>Central Appropriations Subtotal: (non-add)</b>		\$ 15,511	\$ 15,511	\$ 18,356	\$ 49,378	\$ 53,867
<b>GRAND TOTAL ALL COSTS:</b>						
		<b>\$ 76,744</b>	<b>\$ 76,744</b>	<b>\$ 109,903</b>	<b>\$ 263,392</b>	<b>\$ 264,078</b>

The Community Engagement Coordinator position is calculated using the Executive Branch Marketing & Comm Specialist II (H4K2), min + 2.5%

The Grant Specialist position is calculated using the Executive Branch Grants Specialist II (H1I2), min + 2.5%

The Data Scientist is calculated using the Judicial Branch HR Workforce Data Analyst (R43214), min + 2.5%

### **Supplemental, 1331 Supplemental**

Not applicable.

**Office of Public Guardianship: R-02**  
**Participant Enrichment Services**

<b>Summary of Funding Change for FY 2025-26</b>		
	<b>Incremental Change</b>	
	<b>FY 2025-26 Request</b>	<b>FY 2026-27 Request</b>
Total Funds	\$184,536	\$184,536
FTE	\$0	\$0
General Fund	\$184,536	\$184,536
Cash Funds	\$0	\$0
Reappropriated Funds	\$0	\$0
Federal Funds	\$0	\$0

***Summary of Request***

The Colorado Office of Public Guardianship (COPG) requests \$184,536 in general funds for Participant Enrichment Services for COPG clients to alleviate system gaps and barriers to services and enhance resources and protective factors for COPG clients transitioning from higher to less restrictive and less costly placements.

***Program, Opportunity, and Proposal***

To successfully transition COPG clients to appropriate less restrictive and lower cost placements, COPG must overcome system gaps and enhance resources and protective factors during the transition. COPG clients are indigent and oftentimes have faced a lifetime of food and housing insecurity as well as lack of appropriate medical care. COPG clients receive Medicaid and SSA benefits, and many receive Medicare due to disability. The majority of COPG clients receive \$60 - \$90 per month in personal needs allowance (PNA) to spend on “clothing, convenience items, health and hygiene items, hobby, and craft items.” While most COPG clients reside in a facility where room and board and meals are included, clients often lack the dignity and opportunity of everyday essentials. Further, clients often pay a qualified organization to serve as their SSA Representative Payee for a fee of \$54 per month, further diminishing their monthly PNA. While guardians seek out donations and volunteer items and opportunities, there are times that situations arise that require more funds than a client has or that donations can meet in order to successfully support clients in the appropriate care level setting.

***Calculation of Request***

TOTAL 150 clients

150\*\$100/month = \$15,000

\$15,000\*12 months = **\$180,000**

Representative Payee service fee **Annual \$4,536**

**Total: \$184,536**

***Supplemental, 1331 Supplemental***

Not applicable.

## Schedule 00 - Reconciliation Detail

FY 2025-26 Office of Public Guardianship	Total Funds	FTE	General Fund	Cash Funds	Reappropriated Funds	Federal Funds
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### 11. Office of Public Guardianship Program Costs

HB24-1430 FY 2024-25 Long Bill	\$2,316,806	16.0	\$0	\$2,092,293	\$224,513	\$0
<b>FY 2024-25 Initial Appropriation</b>	<b>\$2,316,806</b>	<b>16.0</b>	<b>\$0</b>	<b>\$2,092,293</b>	<b>\$224,513</b>	<b>\$0</b>
OPG TA-01 Annualize FY25 R1 Workforce Development Mgr	(\$25,352)	0.0	\$130,509	(\$155,861)	\$0	\$0
OPG TA-02 Annualize FY25 R2 Staff Attorney	(\$27,858)	0.0	\$145,969	(\$173,827)	\$0	\$0
OPG TA-03 Annualize SB23-064 Cont. Off Public Guardianship	\$748,844	8.0	\$0	\$748,844	\$0	\$0
OPG TA-04 Statewide Total Comp Request	\$125,065	0.0	\$60,584	\$57,288	\$7,193	\$0
OPG R-01 Adjustments to SB23-064 Annualization	(\$485,452)	(7.0)	(\$485,452)	\$0	\$0	\$0
OPG R-02 Participant Enrichment Services	\$184,536	0.0	\$184,536	\$0	\$0	\$0
<b>FY 2025-26 Elected Official Request</b>	<b>\$2,836,589</b>	<b>17.0</b>	<b>\$784,990</b>	<b>\$1,819,893</b>	<b>\$231,706</b>	<b>\$0</b>

### Indirect Cost Assessment

HB24-1430 FY 2024-25 Long Bill	\$18,527	0.0	\$0	\$18,527	\$0	\$0
<b>FY 2024-25 Initial Appropriation</b>	<b>\$18,527</b>	<b>0.0</b>	<b>\$0</b>	<b>\$18,527</b>	<b>\$0</b>	<b>\$0</b>
OPG TA-06 FY25-26 Indirect Cost Assessment	\$4,627	0.0	\$0	\$4,627	\$0	\$0
<b>FY 2025-26 Governor's Budget Request</b>	<b>\$23,154</b>	<b>0.0</b>	<b>\$0</b>	<b>\$23,154</b>	<b>\$0</b>	<b>\$0</b>

### Legal Services

HB24-1430 FY 2024-25 Long Bill	\$57,481	0.0	\$0	\$57,481	\$0	\$0
<b>FY 2024-25 Initial Appropriation</b>	<b>\$57,481</b>	<b>0.0</b>	<b>\$0</b>	<b>\$57,481</b>	<b>\$0</b>	<b>\$0</b>
OPG TA-05 Legal Services	\$236,135	0.0	\$293,616	(\$57,481)	\$0	\$0
<b>FY 2025-26 Governor's Budget Request</b>	<b>\$293,616</b>	<b>0.0</b>	<b>\$293,616</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>



**Schedule 00 - Reconciliation Detail**

<b>FY 2025-26 Office of Public Guardianship</b>	<b>Total Funds</b>	<b>FTE</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reappropriated Funds</b>	<b>Federal Funds</b>
<b>11. Office of Public Guardianship</b>						
HB24-1430 FY 2024-25 Long Bill	\$2,392,814	16.0	\$0	\$2,168,301	\$224,513	\$0
<b>FY 2024-25 Initial Appropriation</b>	<b>\$2,392,814</b>	<b>16.0</b>	<b>\$0</b>	<b>\$2,168,301</b>	<b>\$224,513</b>	<b>\$0</b>
OPG TA-01 Annualize FY25 R1 Workforce Development Mgr	(\$25,352)	0.0	\$130,509	(\$155,861)	\$0	\$0
OPG TA-02 Annualize FY25 R2 Staff Attorney	(\$27,858)	0.0	\$145,969	(\$173,827)	\$0	\$0
OPG TA-03 Annualize SB23-064 Cont. Off Public Guardianship	\$748,844	8.0	\$0	\$748,844	\$0	\$0
OPG TA-04 Statewide Total Comp Request	\$125,065	0.0	\$60,584	\$57,288	\$7,193	\$0
OPG TA-05 Legal Services	\$236,135	0.0	\$293,616	(\$57,481)	\$0	\$0
OPG TA-06 FY25-26 Indirect Cost Assessment	\$4,627	0.0	\$0	\$4,627	\$0	\$0
OPG R-01A Adjustments to SB23-064 Annualization	(\$748,844)	(8.0)	\$0	(\$748,844)	\$0	\$0
OPG R-01B Adjustments to SB23-064 Annualization	\$263,392	1.0	\$263,392	\$0	\$0	\$0
OPG R-02 Participant Enrichment Services	\$184,536	0.0	\$184,536	\$0	\$0	\$0
<b>FY 2025-26 Elected Official Request</b>	<b>\$3,153,359</b>	<b>17.0</b>	<b>\$1,078,606</b>	<b>\$1,843,047</b>	<b>\$231,706</b>	<b>\$0</b>

**Schedule 00 - Reconciliation Summary**

<b>FY 2025-26 Office of Public Guardianship</b>	<b>Total Funds</b>	<b>FTE</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reappropriation Funds</b>	<b>Federal Funds</b>
<b>11. Office of Public Guardianship</b>						
HB24-1430 FY 2024-25 Long Bill	2,392,814	16.0	\$0	2,168,301	224,513	\$0
<b>FY 2024-25 Initial Appropriation</b>	<b>2,392,814</b>	<b>16.0</b>	<b>\$0</b>	<b>2,168,301</b>	<b>224,513</b>	<b>\$0</b>
OPG TA-01 Annualize FY25 R1 Workforce Development Mgr	(25,352)	0.0	130,509	(155,861)	\$0	\$0
OPG TA-02 Annualize FY25 R2 Staff Attorney	(27,858)	0.0	145,969	(173,827)	\$0	\$0
OPG TA-03 Annualize SB23-064 Cont. Off Public Guardianship	748,844	8.0	0	748,844	\$0	\$0
OPG TA-04 Statewide Total Comp Request	125,065	0.0	60,584	57,288	7,193	\$0
OPG TA-05 Legal Services	236,135	0.0	293,616	(57,481)	\$0	\$0
OPG TA-06 FY25-26 Indirect Cost Assessment	4,627	0.0	\$0	4,627	\$0	\$0
OPG R-01A Adjustments to SB23-064 Annualization	(748,844)	(8.0)	0	(748,844)	0	0
OPG R-01B Adjustments to SB23-064 Annualization	263,392	1.0	263,392	0	0	0
OPG R-02 Participant Enrichment Services	184,536	0.0	184,536	\$0	\$0	\$0
<b>FY 2025-26 Elected Official Request</b>	<b>3,153,359</b>	<b>17.0</b>	<b>1,078,606</b>	<b>1,843,047</b>	<b>231,706</b>	<b>\$0</b>

## FY 2025-26 Summary of Change Requests

## Schedule 10

Request Name	Interagency Review	Requires Legislation	Total Funds	FTE	General Fund	Cash Funds	Reappr	Federal
<b>Non-Prioritized Request</b>								
None	n/a	n/a	\$0	0.0	\$0	\$0	\$0	\$0
<b>Subtotal Non-Prioritized Request</b>			<b>\$0</b>	<b>0.0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Prioritized Request</b>								
OPG R-01A Adjustments to SB23-064 Annualization	No Other Agency Impact	No	(\$748,844)	(8.0)	\$0	(\$748,844)	\$0	\$0
OPG R-01B Adjustments to SB23-064 Annualization	No Other Agency Impact	No	\$263,392	1.0	\$263,392	\$0	\$0	\$0
OPG R-02 Participant Enrichment Services	No Other Agency Impact	No	\$184,536	0.0	\$184,536	\$0	\$0	\$0
<b>Total for: Office of Public Guardianship</b>			<b>(\$300,916)</b>	<b>(7.0)</b>	<b>\$447,928</b>	<b>(\$748,844)</b>	<b>\$0</b>	<b>\$0</b>

**Schedule 02 - Four Year Summary**

<b>FY 25-26 Office of Public Guardianship</b>	Long Bill Line	Total Funds	FTE	General Fund	Cash Funds	Reapprop	Federal
<b>FY 2022-23 Actual Expenditures</b>							
	11. Office of Public Guardianship	\$1,243,327	14.0	\$0	\$1,044,517	\$198,810	\$0
	<b>Total For: FY 2022-23 Actual Expenditures</b>	<b>\$1,243,327</b>	<b>14.0</b>	<b>\$0</b>	<b>\$1,044,517</b>	<b>\$198,810</b>	<b>\$0</b>
<b>FY 2023-24 Actual Expenditures</b>							
	11. Office of Public Guardianship	\$1,251,346	14.0	\$0	\$1,053,953	\$197,393	\$0
	<b>Total For: FY 2023-24 Actual Expenditures</b>	<b>\$1,251,346</b>	<b>14.0</b>	<b>\$0</b>	<b>\$1,053,953</b>	<b>\$197,393</b>	<b>\$0</b>
<b>2024-25 Initial Appropriation</b>							
	11. Office of Public Guardianship	\$2,392,814	16.0	\$0	\$2,092,293	\$224,513	\$0
	<b>Total For: FY 2024-25 Initial Appropriation</b>	<b>\$2,392,814</b>	<b>16.0</b>	<b>\$0</b>	<b>\$2,092,293</b>	<b>\$224,513</b>	<b>\$0</b>
<b>FY 2025-26 Elected Official Request</b>							
	11. Office of Public Guardianship	\$3,153,359	17.0	\$1,078,606	\$1,843,047	\$231,706	\$0
	<b>Total For: FY 2025-26 Elected Official Request</b>	<b>\$3,153,359</b>	<b>17.0</b>	<b>\$1,078,606</b>	<b>\$1,843,047</b>	<b>\$231,706</b>	<b>\$0</b>

**Schedule 3A**

<b>FY 2022-23 - Office of Public Guardianship</b>	<b>Total Funds</b>	<b>FTE</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reapprop Funds</b>	<b>Federal Funds</b>
<b>11. Office of Public Guardianship</b>						
<b>Program Costs</b>						
HB22-1329 Long Bill	\$1,720,586	14.0	\$0	\$1,521,637	\$198,949	\$0
HB22-1133 Family And Medical Leave Insurance Fund	(\$1,100)	0.0	\$0	(\$961)	(\$139)	\$0
<b>FY 2022-23 Final Appropriation</b>	<b>\$1,719,486</b>	<b>14.0</b>	<b>\$0</b>	<b>\$1,520,676</b>	<b>\$198,810</b>	<b>\$0</b>
<b>FY 2022-23 Final Expenditure Authority</b>	<b>\$1,719,486</b>	<b>14.0</b>	<b>\$0</b>	<b>\$1,520,676</b>	<b>\$198,810</b>	<b>\$0</b>
<b>FY 2022-23 Actual Expenditures</b>	<b>\$1,243,327</b>	<b>14.0</b>	<b>\$0</b>	<b>\$1,044,517</b>	<b>\$198,810</b>	<b>\$0</b>
<b>FY 2022-23 Reversion (Overexpenditure)</b>	<b>\$476,159</b>	<b>0.0</b>	<b>\$0</b>	<b>\$476,159</b>	<b>\$0</b>	<b>\$0</b>
<i><b>FY 2022-23 Personal Services Allocation</b></i>	<i><b>\$1,061,024</b></i>	<i><b>14.0</b></i>	<i><b>\$0</b></i>	<i><b>\$862,214</b></i>	<i><b>\$198,810</b></i>	<i><b>\$0</b></i>
<i><b>FY 2022-23 Total All Other Operating Allocation</b></i>	<i><b>\$182,302</b></i>	<i><b>0.0</b></i>	<i><b>\$0</b></i>	<i><b>\$182,302</b></i>	<i><b>\$0</b></i>	<i><b>\$0</b></i>
<b>Total For: 11. Office of Public Guardianship</b>						
<b>FY 2022-23 Final Expenditure Authority</b>	<b>\$1,719,486</b>	<b>14.0</b>	<b>\$0</b>	<b>\$1,520,676</b>	<b>\$198,810</b>	<b>\$0</b>
<b>FY 2022-23 Actual Expenditures</b>	<b>\$1,243,327</b>	<b>14.0</b>	<b>\$0</b>	<b>\$1,044,517</b>	<b>\$198,810</b>	<b>\$0</b>
<b>FY 2022-23 Reversion (Overexpenditure)</b>	<b>\$476,159</b>	<b>0.0</b>	<b>\$0</b>	<b>\$476,159</b>	<b>\$0</b>	<b>\$0</b>

**Schedule 3B**

<b>FY 2023-24 - Office of Public Guardianship</b>	<b>Total Funds</b>	<b>FTE</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reapprop Funds</b>	<b>Federal Funds</b>
<b>11. Office of Public Guardianship</b>						
<b>Program Costs</b>						
SB23-214 FY 2023-24 Long Bill	\$1,903,288	14.0	\$0	\$1,705,895	\$197,393	\$0
<b>FY 2023-24 Final Appropriation</b>	<b>\$1,903,288</b>	<b>14.0</b>	<b>\$0</b>	<b>\$1,705,895</b>	<b>\$197,393</b>	<b>\$0</b>
FY 2023-24 Final Expenditure Authority	\$1,903,288	14.0	\$0	\$1,705,895	\$197,393	\$0
FY 2023-24 Actual Expenditures	\$1,251,346	14.0	\$0	\$1,053,953	\$197,393	\$0
FY 2023-24 Reversion (Overexpenditure)	\$651,942	0.0	\$0	\$651,942	\$0	\$0
<i>FY 2023-24 Personal Services Allocation</i>	\$1,006,884	14.0	\$0	\$809,491	\$197,393	\$0
<i>FY 2023-24 Total All Other Operating Allocation</i>	\$244,462	0.0	\$0	\$244,462	\$0	\$0
<b>Total For: 11. Office of Public Guardianship</b>						
FY 2023-24 Final Expenditure Authority	\$1,903,288	14.0	\$0	\$1,705,895	\$197,393	\$0
FY 2023-24 Actual Expenditures	\$1,251,346	14.0	\$0	\$1,053,953	\$197,393	\$0
FY 2023-24 Reversion (Overexpenditure)	\$651,942	0.0	\$0	\$651,942	\$0	\$0

**Schedule 3C**

<b>FY 2024-25 - Office of Public Guardianship</b>	<b>Total Funds</b>	<b>FTE</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reapprop Funds</b>	<b>Federal Funds</b>
<b>11. Office of Public Guardianship</b>						
<b>Program Costs</b>						
HB24-1430 FY 2024-25 Long Bill	\$2,316,806	16.0	\$0	\$2,092,293	\$224,513	\$0
<b>FY 2024-25 Initial Appropriation</b>	<b>\$2,316,806</b>	<b>16.0</b>	<b>\$0</b>	<b>\$2,092,293</b>	<b>\$224,513</b>	<b>\$0</b>
<b>FY 2024-25 Personal Services Allocation</b>	<b>\$2,035,317</b>	<b>16.0</b>	<b>\$0</b>	<b>\$1,810,804</b>	<b>\$224,513</b>	<b>\$0</b>
<b>FY 2024-25 Total All Other Operating Allocation</b>	<b>\$281,489</b>	<b>0.0</b>	<b>\$0</b>	<b>\$281,489</b>	<b>\$0</b>	<b>\$0</b>
<b>Legal Services</b>						
HB24-1430 FY 2024-25 Long Bill	\$57,481	0.0	\$0	\$57,481	\$0	\$0
<b>FY 2024-25 Initial Appropriation</b>	<b>\$57,481</b>	<b>0.0</b>	<b>\$0</b>	<b>\$57,481</b>	<b>\$0</b>	<b>\$0</b>
<b>FY 2024-25 Total All Other Operating Allocation</b>	<b>\$57,481</b>	<b>0.0</b>	<b>\$0</b>	<b>\$57,481</b>	<b>\$0</b>	<b>\$0</b>
<b>Indirect Cost Assessment</b>						
HB24-1430 FY 2024-25 Long Bill	\$18,527	0.0	\$0	\$18,527	\$0	\$0
<b>FY 2024-25 Initial Appropriation</b>	<b>\$18,527</b>	<b>0.0</b>	<b>\$0</b>	<b>\$18,527</b>	<b>\$0</b>	<b>\$0</b>
<b>FY 2024-25 Total All Other Operating Allocation</b>	<b>\$18,527</b>	<b>0.0</b>	<b>\$0</b>	<b>\$18,527</b>	<b>\$0</b>	<b>\$0</b>
<b>Total For 11. Office of Public Guardianship</b>						
HB24-1430 FY 2024-25 Long Bill	\$2,392,814	16.0	\$0	\$2,092,293	\$224,513	\$0
<b>FY 2024-25 Initial Appropriation</b>	<b>\$2,392,814</b>	<b>16.0</b>	<b>\$0</b>	<b>\$2,092,293</b>	<b>\$224,513</b>	<b>\$0</b>
<b>FY 2024-25 Personal Services Allocation</b>	<b>\$2,035,317</b>	<b>16.0</b>	<b>\$0</b>	<b>\$1,810,804</b>	<b>\$224,513</b>	<b>\$0</b>
<b>FY 2024-25 Total All Other Operating Allocation</b>	<b>\$357,497</b>	<b>0.0</b>	<b>\$0</b>	<b>\$357,497</b>	<b>\$0</b>	<b>\$0</b>

Schedule 3D

<b>FY 2025-26 - Office of Public Guardianship</b>	<b>Total Funds</b>	<b>FTE</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reapprop Funds</b>	<b>Federal Funds</b>
<b>11. Office of Public Guardianship</b>						
<b>Office of Public Guardianship</b>						
<b>FY 2025-26 Starting Base</b>	<b>\$2,316,806</b>	<b>16.0</b>	<b>\$0</b>	<b>\$2,092,293</b>	<b>\$224,513</b>	<b>\$0</b>
OPG TA-01 Annualize FY25 R1 Workforce Development Mgr	(\$25,352)	0.0	\$130,509	(\$155,861)	\$0	\$0
OPG TA-02 Annualize FY25 R2 Staff Attorney	(\$27,858)	0.0	\$145,969	(\$173,827)	\$0	\$0
OPG TA-03 Annualize SB23-064 Cont. Off Public Guardianship	\$748,844	8.0	\$0	\$748,844	\$0	\$0
OPG TA-04 Statewide Total Comp Request	\$125,065	0.0	\$60,584	\$57,288	\$7,193	\$0
<b>FY 2025-26 Base Request</b>	<b>\$3,137,505</b>	<b>24.0</b>	<b>\$337,062</b>	<b>\$2,568,737</b>	<b>\$231,706</b>	<b>\$0</b>
OPG R-01A Adjustments to SB23-064 Annualization	(\$748,844)	(8.0)	\$0	(\$748,844)	\$0	\$0
OPG R-01B Adjustments to SB23-064 Annualization	\$263,392	1.0	\$263,392	\$0	\$0	\$0
OPG R-02 Participant Enrichment Services	\$184,536	0.0	\$184,536	\$0	\$0	\$0
<b>FY 2025-26 Elected Official Request</b>	<b>\$2,836,589</b>	<b>17.0</b>	<b>\$784,990</b>	<b>\$1,819,893</b>	<b>\$231,706</b>	<b>\$0</b>
<b>Personal Services Allocation</b>	<b>\$2,603,240</b>	<b>17.0</b>	<b>\$833,130</b>	<b>\$1,538,404</b>	<b>\$231,706</b>	<b>\$0</b>
<b>Total All Other Operating Allocation</b>	<b>\$233,349</b>	<b>0.0</b>	<b>(\$48,140)</b>	<b>\$281,489</b>	<b>\$0</b>	<b>\$0</b>
<b>Indirect Cost Assessment</b>						
<b>FY 2025-26 Starting Base</b>	<b>\$18,527</b>	<b>0.0</b>	<b>\$0</b>	<b>\$18,527</b>	<b>\$0</b>	<b>\$0</b>
OPG TA-06 FY25-26 Indirect Cost Assessment	\$4,627	0.0	\$0	\$4,627	\$0	\$0
<b>FY 2025-26 Base Request</b>	<b>\$23,154</b>	<b>0.0</b>	<b>\$0</b>	<b>\$23,154</b>	<b>\$0</b>	<b>\$0</b>
<b>FY 2025-26 Governor's Budget Request</b>	<b>\$23,154</b>	<b>0.0</b>	<b>\$0</b>	<b>\$23,154</b>	<b>\$0</b>	<b>\$0</b>
<b>Total All Other Operating Allocation</b>	<b>\$23,154</b>	<b>0.0</b>	<b>\$0</b>	<b>\$23,154</b>	<b>\$0</b>	<b>\$0</b>



Schedule 3D

<b>FY 2025-26 - Office of Public Guardianship</b>	<b>Total Funds</b>	<b>FTE</b>	<b>General Fund</b>	<b>Cash Funds</b>	<b>Reapprop Funds</b>	<b>Federal Funds</b>
<b>Legal Services</b>						
<b>FY 2025-26 Starting Base</b>	<b>\$57,481</b>	<b>0.0</b>	<b>\$0</b>	<b>\$57,481</b>	<b>\$0</b>	<b>\$0</b>
OPG TA-05 Legal Services	\$236,135	0.0	\$293,616	(\$57,481)	\$0	\$0
<b>FY 2025-26 Base Request</b>	<b>\$293,616</b>	<b>0.0</b>	<b>\$293,616</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>FY 2025-26 Governor's Budget Request</b>	<b>\$293,616</b>	<b>0.0</b>	<b>\$293,616</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Total All Other Operating Allocation</b>	<b>\$293,616</b>	<b>0.0</b>	<b>\$293,616</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Total For: 11. Office of Public Guardianship</b>						
<b>FY 2025-26 Starting Base</b>	<b>\$2,392,814</b>	<b>16.0</b>	<b>\$0</b>	<b>\$2,168,301</b>	<b>\$224,513</b>	<b>\$0</b>
OPG TA-01 Annualize FY25 R1 Workforce Development Mgr	(\$25,352)	0.0	\$130,509	(\$155,861)	\$0	\$0
OPG TA-02 Annualize FY25 R2 Staff Attorney	(\$27,858)	0.0	\$145,969	(\$173,827)	\$0	\$0
OPG TA-03 Annualize SB23-064 Cont. Off Public Guardianship	\$748,844	8.0	\$0	\$748,844	\$0	\$0
OPG TA-04 Statewide Total Comp Request	\$125,065	0.0	\$60,584	\$57,288	\$7,193	\$0
OPG TA-05 Legal Services	\$236,135	0.0	\$293,616	(\$57,481)	\$0	\$0
OPG TA-06 FY25-26 Indirect Cost Assessment	\$4,627	0.0	\$0	\$4,627	\$0	\$0
<b>FY 2025-26 Base Request</b>	<b>\$3,454,275</b>	<b>24.0</b>	<b>\$630,678</b>	<b>\$2,591,891</b>	<b>\$231,706</b>	<b>\$0</b>
OPG R-01A Adjustments to SB23-064 Annualization	(\$748,844)	(8.0)	\$0	(\$748,844)	\$0	\$0
OPG R-01B Adjustments to SB23-064 Annualization	\$263,392	1.0	\$263,392	\$0	\$0	\$0
OPG R-02 Participant Enrichment Services	\$184,536	0.0	\$184,536	\$0	\$0	\$0
<b>FY 2025-26 Elected Official Request</b>	<b>\$3,153,359</b>	<b>17.0</b>	<b>\$1,078,606</b>	<b>\$1,843,047</b>	<b>\$231,706</b>	<b>\$0</b>
<b>Personal Services Allocation</b>	<b>\$2,660,721</b>	<b>17.0</b>	<b>\$833,130</b>	<b>\$1,595,885</b>	<b>\$231,706</b>	<b>\$0</b>
<b>Total All Other Operating Allocation</b>	<b>\$492,638</b>	<b>0.0</b>	<b>\$245,476</b>	<b>\$247,162</b>	<b>\$0</b>	<b>\$0</b>

Office of Public Guardianship

Schedule 14B

Line Item Object Code Detail	Object Group Name	FY 22-23	FY23	FY 23-24	FY24	FY 24-25	FY 25-26 EO
		Actual Exp	FTE	Actual Exp	FTE	Approp Budget	FY25 Request Budget

11. Office of Public Guardianship

Program Costs

Personal Services - Employees

Object Group	Object Group Name				
FTE	Total FTE		14.0	14.0	16.0
1000	Total Employee Wages and Benefits	\$969,627	\$954,534	\$2,035,317	\$2,603,240

Object Code	Object Name				
1000	Personal Services	\$0	\$0	\$2,035,317	\$2,603,240
1110	Regular Full-Time Wages	\$3,064	\$0	\$0	\$0
1210	Contractual Employee Regular Full-Time Wages	\$674,135	\$647,914	\$0	\$0
1240	Contractual Employee Annual Leave Payments	\$6,258	\$33,663	\$0	\$0
1360	Non-Base Building Performance Pay	\$15,000	\$0	\$0	\$0
1510	Dental Insurance	\$5,156	\$4,862	\$0	\$0
1511	Health Insurance	\$104,025	\$108,926	\$0	\$0
1512	Life Insurance	\$1,022	\$884	\$0	\$0
1513	Short-Term Disability	\$997	\$933	\$0	\$0
1514	Statutory Personnel & Payroll System Vision Insurance	\$507	\$507	\$0	\$0
1520	FICA-Medicare Contribution	\$9,881	\$9,646	\$0	\$0
1522	PERA	\$79,999	\$78,933	\$0	\$0
1524	PERA - AED	\$34,672	\$34,053	\$0	\$0
1525	PERA - SAED	\$34,672	\$34,053	\$0	\$0
1630	Contractual Employee Other Employee Benefits	\$240	\$160	\$0	\$0

Office of Public Guardianship

Schedule 14B

Line Item	Object Code	Detail	Object Group Name	FY 22-23 Actual Exp	FY23 FTE	FY 23-24 Actual Exp	FY24 FTE	FY 24-25 Approp Budget	FY25 FTE	FY 25-26 EO Request Budget	FY26 FTE
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**Personal Services - Contract Services**

Object Group	Object Group Name	FY 22-23 Actual Exp	FY23 FTE	FY 23-24 Actual Exp	FY24 FTE	FY 24-25 Approp Budget	FY25 FTE	FY 25-26 EO Request Budget	FY26 FTE	
1100	Total Contract Services (Purchased Personal Services)	\$91,397		\$52,351		\$0		\$0		
<b>Subtotal All Personal Services</b>										
		<b>\$1,061,024</b>	<b>14.0</b>	<b>\$1,006,884</b>	<b>14.0</b>	<b>\$2,035,317</b>	<b>16.0</b>	<b>\$2,603,240</b>	<b>17.0</b>	

**All Other Operating Expenditures**

Object Group	Object Group Name	FY 22-23 Actual Exp	FY23 FTE	FY 23-24 Actual Exp	FY24 FTE	FY 24-25 Approp Budget	FY25 FTE	FY 25-26 EO Request Budget	FY26 FTE	
2000	Total Operating Expenses	\$155,537		\$224,602		\$281,489		\$233,349		
3000	Total Travel Expenses	\$12,384		\$19,860		\$0		\$0		
7000	Total Transfers	\$14,382		\$0		\$0		\$0		
<b>Object Code</b>										
2000	Operating Expense	\$0		\$0		\$281,489		\$233,349		
2231	Information Technology Maintenance	\$0		\$461		\$0		\$0		
2255	Rental of Buildings	\$24,829		\$50,100		\$0		\$0		
2510	In-State Travel	\$3,359		\$7,671		\$0		\$0		
2511	In-State Common Carrier Fares	\$0		\$274		\$0		\$0		
2512	In-State Personal Travel Per Diem	\$351		\$294		\$0		\$0		
2513	In-State Personal Vehicle Reimbursement	\$7,578		\$8,725		\$0		\$0		
2530	Out-Of-State Travel	\$747		\$1,459		\$0		\$0		

**Office of Public Guardianship**

**Schedule 14B**

Line Item Object Code Detail	Object Group Name	FY 22-23	FY23	FY 23-24	FY24	FY 24-25	FY 25-26 EO		
		Actual Exp	FTE	Actual Exp	FTE	Approp Budget	FY25 FTE	Request Budget	FY26 FTE
2531	Out-Of-State Common Carrier Fares	\$221		\$1,246		\$0		\$0	
2532	Out-Of-State Personal Travel Per Diem	\$127		\$189		\$0		\$0	
2610	Advertising And Marketing	\$3,308		\$5,662		\$0		\$0	
2631	Communication Charges - Office Of Information Technology	\$10,667		\$11,524		\$0		\$0	
2641	Other Automated Data Processing Billings-Purchased Services	\$47,668		\$71,444		\$0		\$0	
2680	Printing And Reproduction Services	\$17,117		\$856		\$0		\$0	
2690	Legal Services	\$0		\$37,530		\$0		\$0	
2820	Purchased Services	\$6,811		\$2,104		\$0		\$0	
3110	Supplies & Materials	\$166		\$352		\$0		\$0	
3118	Food and Food Service Supplies	\$1,244		\$2,217		\$0		\$0	
3120	Books/Periodicals/Subscriptions	\$35		\$0		\$0		\$0	
3121	Office Supplies	\$4,484		\$2,285		\$0		\$0	
3123	Postage	\$364		\$544		\$0		\$0	
3140	Noncapitalizable Information Technology	\$9,098		\$8,253		\$0		\$0	
3145	Software Subscription	\$23,411		\$26,412		\$0		\$0	
4100	Other Operating Expenses	\$173		\$0		\$0		\$0	
4140	Dues And Memberships	\$3,615		\$3,286		\$0		\$0	
4170	Miscellaneous Fees And Fines	\$221		\$90		\$0		\$0	
4220	Registration Fees	\$2,327		\$1,223		\$0		\$0	
4256	Other Benefit Plan Expense	\$0		\$260		\$0		\$0	
7200	Transfers Out For Indirect Costs	\$14,382		\$0		\$0		\$0	
<b>Subtotal All Other Operating</b>		<b>\$182,302</b>		<b>\$244,462</b>		<b>\$281,489</b>		<b>\$233,349</b>	
<b>Total Line Item Expenditures</b>		<b>\$1,243,327</b>	<b>14.0</b>	<b>\$1,251,346</b>	<b>14.0</b>	<b>\$2,316,806</b>	<b>16.0</b>	<b>\$2,836,589</b>	<b>17.0</b>

Office of Public Guardianship

Schedule 14B

Line Item	Object Code	Detail	Object Group Name	FY 22-23 Actual Exp	FY23 FTE	FY 23-24 Actual Exp	FY24 FTE	FY 24-25 Approp Budget	FY25 FTE	FY 25-26 EO Request Budget	FY26 FTE
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**Indirect Cost Assessment**

**All Other Operating Expenditures**

Object Group	Object Group Name	FY 22-23 Actual Exp	FY23 FTE	FY 23-24 Actual Exp	FY24 FTE	FY 24-25 Approp Budget	FY25 FTE	FY 25-26 EO Request Budget	FY26 FTE
2000	Total Operating Expenses	\$0		\$0		\$18,527		\$23,154	
<b>Object Code</b>	<b>Object Name</b>								
2000	Operating Expense	\$0		\$0		\$18,527		\$23,154	
<b>Subtotal All Other Operating</b>		<b>\$0</b>		<b>\$0</b>		<b>\$18,527</b>		<b>\$23,154</b>	
<b>Total Line Item Expenditures</b>		<b>\$0</b>	<b>0.0</b>	<b>\$0</b>	<b>0.0</b>	<b>\$18,527</b>	<b>0.0</b>	<b>\$23,154</b>	<b>0.0</b>

**Legal Services**

**All Other Operating Expenditures**

Object Group	Object Group Name	FY 22-23 Actual Exp	FY23 FTE	FY 23-24 Actual Exp	FY24 FTE	FY 24-25 Approp Budget	FY25 FTE	FY 25-26 EO Request Budget	FY26 FTE
2000	Total Operating Expenses	\$0		\$0		\$57,481		\$293,616	
<b>Object Code</b>	<b>Object Name</b>								
2000	Operating Expense	\$0		\$0		\$57,481		\$293,616	
<b>Subtotal All Other Operating</b>		<b>\$0</b>		<b>\$0</b>		<b>\$57,481</b>		<b>\$293,616</b>	
<b>Total Line Item Expenditures</b>		<b>\$0</b>	<b>0.0</b>	<b>\$0</b>	<b>0.0</b>	<b>\$57,481</b>	<b>0.0</b>	<b>\$293,616</b>	<b>0.0</b>

**Office of Public Guardianship**

**Schedule 14A**

<b>Job Class #</b>	<b>Job Class Name</b>	<b>FY23 FTE</b>	<b>FY23 Wages</b>	<b>FY24 FTE</b>	<b>FY24 Wages</b>
870000	DIRECTOR-OPG	1.0	\$122,004	1.0	\$128,104
870001	STAFF ASSISTANT-OPG	1.0	\$56,614	1.0	\$59,445
870002	PUBLIC GUARDIAN-OPG	5.8	\$356,566	3.9	\$245,866
870003	DEPUTY DIRECTOR-OPG	1.0	\$105,159	1.0	\$111,300
870004	CASE MANAGEMENT AIDE-OPG	0.7	\$36,857	1.0	\$56,700
870005	PUBLIC GUARDIAN-OPG	0.0	\$0	0.4	\$46,500
<b>Total Wages</b>		<b>9.5</b>	<b>\$677,199</b>	<b>8.4</b>	<b>\$647,914</b>

**FY 2025-26 Office of Public Guardianship**

**Schedule 06**

Session Year/Bill Number	Long Bill Line	Total Funds	FTE	General Fund	Cash Funds	Re - approp	Federal
<b>2022-23 Special Bill Line Item Appropriations</b>							
None							
<b>2023-24 Special Bill Line Item Appropriations</b>							
<b>SB23-064 Continue Office of Public Guardianship</b>							
	11. Office of Public Guardianship	\$0	0.0	\$0	\$0	\$0	\$0
	<b>Subtotal SB23-228</b>	<b>\$0</b>	<b>0.00</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>

**Salary Pots Request Template**

<b>Category</b>	<b>TOTAL FUNDS/FTE FY 2025-26</b>	<b>GENERAL FUND</b>	<b>CASH FUNDS</b>	<b>REAPPROP FUNDS</b>	<b>FEDERAL FUNDS</b>
<b>I. Continuation Salary Base</b>		FUND SPLITS - From Position-by-Position Tab			
Sum of Filled FTE as of July 31, 2024	16.00	16.927%	72.532%	10.540%	0.0000%
Salary X 12	\$1,207,920	\$204,465	\$876,129	\$127,315	\$0
PERA (Standard, Trooper, and Judicial Rates) at FY 2025-26 PERA Rates	\$140,239	\$23,738	\$101,718	\$14,781	\$0
Medicare @ 1.45%	17,515	2,965	\$12,704	\$1,846	\$0
Subtotal Continuation Salary Base =	\$1,365,661	\$231,168	\$990,551	\$143,942	\$0
<b>II. Salary Survey Adjustments</b>					
System Maintenance Studies	\$0	\$0	\$0	\$0	\$0
Cost of Living Adjustment - Base Building	\$30,199	\$5,112	\$21,904	\$3,183	\$0
Cost of Living Adjustment - Non-Base Building	\$0	\$0	\$0	\$0	\$0
Movement to Statewide Minimum Wage - Base Adjustment	\$0	\$0	\$0	\$0	\$0
<b>Subtotal - Salary Survey Adjustments</b>	<b>\$30,199</b>	<b>\$5,112</b>	<b>\$21,904</b>	<b>\$3,183</b>	<b>\$0</b>
PERA (Standard, Trooper, and Judicial Rates) at FY 2025-26 PERA Rates	\$3,506	\$593	\$2,543	\$370	\$0
Medicare @ 1.45%	\$438	\$74	\$318	\$46	\$0
<b>Request Subtotal =</b>	<b>\$34,143</b>	<b>\$5,779</b>	<b>\$24,765</b>	<b>\$3,599</b>	<b>\$0</b>
<b>III. Step Pay Adjustments</b>					
Step Increase - Base Adjustment - Classified, Step Eligible	\$0	\$0	\$0	\$0	\$0
Step-Like Increase - Base Adjustment - Step-Ineligible	\$7,513	\$1,272	\$5,449	\$792	\$0
<b>Subtotal - Step Pay Adjustments</b>	<b>\$7,513</b>	<b>\$1,272</b>	<b>\$5,449</b>	<b>\$792</b>	<b>\$0</b>
PERA (Standard, Trooper, and Judicial Rates) at FY 2025-26 PERA Rates	\$872	\$148	\$632	\$92	\$0
Medicare @ 1.45%	\$109	\$18	\$79	\$11	\$0
<b>Request Subtotal =</b>	<b>\$8,493</b>	<b>\$1,438</b>	<b>\$6,160</b>	<b>\$895</b>	<b>\$0</b>
<b>IV. Shift Differential</b>					
FY 2023-24 ACTUAL EXPENDITURES for All Occupational Groups	\$0	\$0	\$0	\$0	\$0
Total Actual and Adjustments @ 100%	\$0	\$0	\$0	\$0	\$0
PERA (Standard, Trooper, and Judicial Rates) at Current PERA Rates	\$0	\$0	\$0	\$0	\$0
Medicare @ 1.45%	\$0	\$0	\$0	\$0	\$0
<b>Request Subtotal =</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>V. Revised Salary Basis for Remaining Request Subtotals</b>					
Total Continuation Salary Base, Adjustments, Performance Pay & Shift	\$1,245,621	\$210,849	\$903,482	\$131,290	\$0
<b>VI. Unfunded Liability Amortization Equalization Disbursement Payments</b>					
Revised Salary Basis * 10.00%	\$124,562	\$21,085	\$90,348	\$13,129	\$0
<b>VII. Short-term Disability</b>					
Revised Salary Basis * 0.15%	\$1,868	\$316	\$1,355	\$197	\$0
<b>VIII. Health, Life, and Dental</b>					
Funding Request	\$271,759	\$31,017	\$219,864	\$20,878	\$0
<b>IX. Paid Family and Medical Leave Insurance Program Premiums</b>	\$5,605	\$949	\$4,066	\$591	\$0
		11.4%	80.9%	7.7%	0.0%



OPG - Pots Summary

Common Policy Line Item	FY 2024-25 Appropriation	GF	CF	RF	FF
Salary Survey	\$102,144		\$93,442	\$8,702	
Step Pay	\$37,687		\$32,692	\$4,995	
Merit Pay	\$0				
PERA Direct Distribution	\$0				
Paid Family and Medical Leave Insurance Program	\$4,597		\$3,988	\$609	
Shift	\$0				
Unfunded Liab Amort Equalization Disbursement Payments	\$102,152		\$88,612	\$13,540	
Short-term Disability	\$1,532		\$1,329	\$203	
Health, Life and Dental	\$213,085		\$195,341	\$17,744	
<b>TOTAL</b>	<b>\$461,197</b>	<b>\$0</b>	<b>\$415,404</b>	<b>\$45,793</b>	<b>\$0</b>
Common Policy Line Item	FY 2025-26 Total Request	GF	CF	RF	FF
Salary Survey	\$34,143	\$5,779	\$24,765	\$3,599	\$0
Step Pay	\$8,493	\$1,438	\$6,160	\$895	\$0
Merit Pay	\$0	\$0	\$0	\$0	\$0
PERA Direct Distribution	\$0	\$0	\$0	\$0	\$0
Paid Family and Medical Leave Insurance Program	\$5,605	\$949	\$4,066	\$591	\$0
Shift	\$0	\$0	\$0	\$0	\$0
Unfunded Liab Amort Equalization Disbursement Payments	\$124,562	\$21,085	\$90,348	\$13,129	\$0
Short-term Disability	\$1,868	\$316	\$1,355	\$197	\$0
Health, Life and Dental	\$271,759	\$31,017	\$219,864	\$20,878	\$0
<b>TOTAL</b>	<b>\$446,430</b>	<b>\$60,583</b>	<b>\$346,558</b>	<b>\$39,289</b>	<b>\$0</b>
Common Policy Line Item	FY 2025-26 Incremental	GF	CF	RF	FF
Salary Survey	\$34,143	\$5,779	\$24,765	\$3,599	\$0
Step Pay	\$8,493	\$1,438	\$6,160	\$895	\$0
Merit Pay	\$0	\$0	\$0	\$0	\$0
PERA Direct Distribution	\$0	\$0	\$0	\$0	\$0
Paid Family and Medical Leave Insurance Program	\$1,008	\$949	\$78	-\$18	\$0
Shift	\$0	\$0	\$0	\$0	\$0
Unfunded Liab Amort Equalization Disbursement Payments	\$22,410	\$21,085	\$1,736	-\$411	\$0
Short-term Disability	\$336	\$316	\$26	-\$6	\$0
Health, Life and Dental	\$58,674	\$31,017	\$24,523	\$3,134	\$0
<b>TOTAL</b>	<b>\$125,064</b>	<b>\$60,583</b>	<b>\$57,288</b>	<b>\$7,193</b>	<b>\$0</b>

## FY 2025-26 Budget Request - Office of Public Guardianship

## Schedule 4

Long Bill Group	Total Funds	FTE	General Fund	Cash Funds	Reappropriated Funds	Federal Funds
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### 11. Office of Public Guardianship

<b>FY 2025-26 Starting Base</b>	<b>\$2,316,806</b>	<b>16.0</b>	<b>\$0</b>	<b>\$2,092,293</b>	<b>\$224,513</b>	<b>\$0</b>
OPG TA-01 Annualize FY25 R1 Workforce Development Mgr	(\$25,352)	0.0	\$130,509	(\$155,861)	\$0	\$0
OPG TA-02 Annualize FY25 R2 Staff Attorney	(\$27,858)	0.0	\$145,969	(\$173,827)	\$0	\$0
OPG TA-03 Annualize SB23-064 Cont. Off Public Guardianship	\$748,844	8.0	\$748,844	\$0	\$0	\$0
OPG TA-04 Statewide Total Comp Request	\$125,065	0.0	\$60,584	\$57,288	\$7,193	\$0
<b>FY 2025-26 Base Request</b>	<b>\$3,137,505</b>	<b>24.0</b>	<b>\$1,085,906</b>	<b>\$1,819,893</b>	<b>\$231,706</b>	<b>\$0</b>
OPG R-01 Adjustments to SB23-064 Annualization	(\$485,452)	-7.0	(\$485,452)	\$0	\$0	\$0
OPG R-02 Participant Enrichment Services	\$184,536	0.0	\$184,536	\$0	\$0	\$0
<b>FY 2025-26 Elected Official Request</b>	<b>\$2,836,589</b>	<b>17.0</b>	<b>\$784,990</b>	<b>\$1,819,893</b>	<b>\$231,706</b>	<b>\$0</b>

1000 General Fund - Unrestricted	<b>\$784,990</b>
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<b>OPGF Office of Public Guardianship Cash Fund</b>	<b>\$2,051,599</b>
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### Indirect Cost Assessment

<b>FY 2025-26 Starting Base</b>	<b>\$18,527</b>	<b>0.0</b>	<b>\$0</b>	<b>\$18,527</b>	<b>\$0</b>	<b>\$0</b>
OPG TA-06 FY25-26 Indirect Cost Assessment	\$4,627	0.0	\$0	\$4,627	\$0	\$0
<b>FY 2025-26 Base Request</b>	<b>\$23,154</b>	<b>0.0</b>	<b>\$0</b>	<b>\$23,154</b>	<b>\$0</b>	<b>\$0</b>
<b>FY 2025-26 Elected Official Request</b>	<b>\$23,154</b>	<b>0.0</b>	<b>\$0</b>	<b>\$23,154</b>	<b>\$0</b>	<b>\$0</b>

<b>OPGF Office of Public Guardianship Cash Fund</b>	<b>\$23,154</b>
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## FY 2025-26 Budget Request - Office of Public Guardianship

## Schedule 4

Long Bill Group	Total Funds	FTE	General Fund	Cash Funds	Reappropriated Funds	Federal Funds
<b>Legal Services</b>						
FY 2025-26 Starting Base	\$57,481	0.0	\$0	\$57,481	\$0	\$0
OPG TA-05 Legal Services	\$236,135	0.0	\$293,616	(\$57,481)	\$0	\$0
<b>FY 2025-26 Base Request</b>	<b>\$293,616</b>	<b>0.0</b>	<b>\$293,616</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>FY 2025-26 Elected Official Request</b>	<b>\$293,616</b>	<b>0.0</b>	<b>\$293,616</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>1000 General Fund - Unrestricted</b>	<b>\$293,616</b>					
<b>Total For: 11. Office of Public Guardianship</b>						
FY 2025-26 Starting Base	\$2,392,814	16.0	\$0	\$2,168,301	\$224,513	\$0
OPG TA-01 Annualize FY25 R1 Workforce Development Mgr	(\$25,352)	0.0	\$130,509	(\$155,861)	\$0	\$0
OPG TA-02 Annualize FY25 R2 Staff Attorney	(\$27,858)	0.0	\$145,969	(\$173,827)	\$0	\$0
OPG TA-03 Annualize SB23-064 Cont. Off Public Guardianship	\$748,844	8.0	\$748,844	\$0	\$0	\$0
OPG TA-04 Statewide Total Comp Request	\$125,065	0.0	\$60,584	\$57,288	\$7,193	\$0
OPG TA-05 Legal Services	\$236,135	0.0	\$293,616	(\$57,481)	\$0	\$0
OPG TA-06 FY25-26 Indirect Cost Assessment	\$4,627	0.0	\$0	\$4,627	\$0	\$0
<b>FY 2025-26 Base Request</b>	<b>\$3,454,275</b>	<b>24.0</b>	<b>\$1,379,522</b>	<b>\$1,843,047</b>	<b>\$231,706</b>	<b>\$0</b>
OPG R-01 Adjustments to SB23-064 Annualization	(\$485,452)	-7.0	(\$485,452)	\$0	\$0	\$0
OPG R-02 Participant Enrichment Services	\$184,536	0.0	\$184,536	\$0	\$0	\$0
<b>FY 2025-26 Elected Official Request</b>	<b>\$3,153,359</b>	<b>17.0</b>	<b>\$1,078,606</b>	<b>\$1,843,047</b>	<b>\$231,706</b>	<b>\$0</b>
<b>1000 General Fund - Unrestricted</b>	<b>\$1,078,606</b>					
<b>OPGF Office of Public Guardianship Cash Fund</b>	<b>\$2,074,753</b>					

Office of Public Guardianship  
FY 2025-26 Budget Request  
Fund OPGF - "Office of Public Guardianship Cash Fund"  
13-98-108, C.R.S.

	Actual	Actual	Estimated	Requested	Projected	Projected
	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
<b>Year Beginning Fund Balance (A)</b>	<b>\$1,645,409</b>	<b>\$1,719,769</b>	<b>\$1,816,230</b>	<b>\$1,420,454</b>	<b>\$499,598</b>	<b>(\$371,356)</b>
Changes in Cash Assets	\$67,109	\$105,688				
Changes in Non-Cash Assets	(\$35)	\$2,147				
Changes in Total Liabilities	\$7,285	(\$11,372)				
<b>TOTAL CHANGES TO FUND BALANCE</b>	<b>\$74,360</b>	<b>\$98,678</b>				
<b>Assets Total</b>	<b>\$1,803,430</b>	<b>\$1,911,264</b>				
B-1043 - Restricted Checking - Other (B)	\$91,928	\$0				
B-1100 - Operating Cash (B)	\$1,711,432	\$1,909,048				
B-1351 - Intergovernmental Receivables - City	\$70	\$0				
B-1500 - Prepaid Operating Expenses - General	\$0	\$2,217				
<b>Liabilities Total (C)</b>	<b>\$83,662</b>	<b>\$95,034</b>				
B-2000 - Warrants Payable	\$2,068	\$3,762				
B-2100 - Vouchers Payable	\$7,321	\$6,132				
B-2120 - Accounts Payable	\$0	\$0				
B-2233 - Fringe Liability Clearing	\$74,272	\$85,141				
<b>Ending Fund Balance (D)</b>	<b>\$1,719,769</b>	<b>\$1,816,230</b>	<b>\$1,420,454</b>	<b>\$499,598</b>	<b>(\$371,356)</b>	<b>(\$1,292,026)</b>
<b>Exemptions from Uncommitted Reserve* (E)</b>	<b>\$1,719,769</b>	<b>\$1,816,230</b>	<b>\$1,420,454</b>	<b>\$499,598</b>	<b>(\$371,356)</b>	<b>(\$1,292,026)</b>
<b>Uncommitted Reserve (D-E)</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
* Exempt Assets, Capital Reserve, Previously Appropriated Fund Balance, Non-Fee Fund Balance.						
<b>Net Cash Assets - (B-C)</b>	<b>\$1,719,699</b>	<b>\$1,814,014</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Change from Prior Year Fund Balance (D-A)</b>	<b>\$74,360</b>	<b>\$96,462</b>	<b>(\$395,776)</b>	<b>(\$920,856)</b>	<b>(\$870,955)</b>	<b>(\$920,670)</b>

Office of Public Guardianship  
FY 2025-26 Budget Request  
Fund OPGF - "Office of Public Guardianship Cash Fund"  
13-98-108, C.R.S.

	Actual	Actual	Estimated	Requested	Projected	Projected
	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
<b>Cash Flow Summary</b>						
<b>Revenue Total</b>	<b>\$1,318,638</b>	<b>\$1,349,181</b>	<b>\$1,376,710</b>	<b>\$1,389,664</b>	<b>\$1,401,246</b>	<b>\$1,413,003</b>
R-5500 - Court Fines - Miscellaneous	\$1,070,602	\$1,084,656	\$1,087,065	\$1,092,500	\$1,097,963	\$1,103,453
R-5900 - Interest Income - Nonexempt	\$49,185	\$67,132	\$65,132	\$65,458	\$65,785	\$66,114
R-830B - Reimbursement of Prior Year Expense	\$41	\$0	\$0	\$0	\$0	\$0
R-900Y - Operating Transfer from Human Services	\$198,810	\$197,393	\$224,513	\$231,706	\$237,499	\$243,436
<b>Expenses Total</b>	<b>\$1,244,279</b>	<b>\$1,252,719</b>	<b>\$1,772,486</b>	<b>\$2,310,520</b>	<b>\$2,272,201</b>	<b>\$2,333,672</b>
Program Costs (15736)	\$1,244,279	\$1,252,719	\$1,696,478	\$1,989,366	\$2,049,047	\$2,110,518
Legal Services (15738)	\$0	\$0	\$57,481	\$298,000	\$200,000	\$200,000
Indirect Costs (15739)	\$0	\$0	\$18,527	\$23,154	\$23,154	\$23,154
<b>Net Cash Flow</b>	<b>\$74,360</b>	<b>\$96,462</b>	<b>(\$395,776)</b>	<b>(\$920,856)</b>	<b>(\$870,955)</b>	<b>(\$920,670)</b>
<b>Cash Fund Reserve Balance</b>						
Uncommitted Reserve - 24-75-402 (2)(h) (Fund Balance minus Exempt Assets, Capital Reserve, Previously Appropriated Fund Balance, and Non-fee Fund Balance)	\$0	\$0	\$0	\$0	\$0	\$0
Maximum Reserve - 24-75-402 (2)(e.5) - 16.5% of total expenses, - 24-75-402 (5)(g) - Uncommitted Reserves of Less Than \$200,000	\$205,306	\$206,699	\$292,460	\$381,236	\$374,913	\$385,056
Alternative Maximum Reserve - 24-75-402 (2)(a) & (8)	\$0	\$0	\$0	\$0	\$0	\$0
<b>Excess Uncommitted Reserve</b> - 24-75-402 (2)(d), (3)(c), 8(b), & (12)	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
<b>Compliance Plan (narrative)</b> - 24-75-402 (8)(b)						

Office of Public Guardianship  
 FY 2025-26 Budget Request  
 Fund OPGF - "Office of Public Guardianship Cash Fund"  
 13-98-108, C.R.S.

	Actual	Actual	Estimated	Requested	Projected	Projected
	FY 2022-23	FY 2023-24	FY 2024-25	FY 2025-26	FY 2026-27	FY 2027-28
<b>Cash Fund Narrative Information</b>						
Purpose/Background of Fund	The money in this fund is for OPG personnel and program related expenses.					
Fee Sources	Fees charged in relation to probate case filings and other civil filings.					
Non-Fee Sources	Interest, gifts grants and donations					
Long Bill Groups Supported by Fund	(11) Office of Public Guardianship					